

COST COMPARISON WORKSHEET

Are you wondering if you can afford to live in a senior community?
 This worksheet is provided for you to evaluate some of the current and future expenses of living in your own home or apartment, compared with the expenses of living at Summercrest.

	Average Monthly Monthly Budget for Two People	Enter Your Current Budget Expenses	SUMMERCREST
HOUSING:			
rent or mortgage payment	1200.00	_____	monthly fee
building insurance	60.00	_____	included
tenant's insurance (belonging, etc.)	30.00	_____	_____
utilities:			
heat	200.00	_____	included
electricity / gas	110.00	_____	included
water / sewer	100.00	_____	included
telephone	50.00	_____	_____
cable	50.00	_____	_____
HOME MAINTENANCE:			
general maintenance & servicing	100.00	_____	included
major repairs & replacement	200.00	_____	included
trash collection, yard care, snow removal	125.00	_____	included
housecleaning & linens	50.00	_____	included
re-decoration & replacement	100.00	_____	included
TAXES:			
real estate	400.00	_____	included
other		_____	_____
FOOD (3 meals/day):	475.00	_____	included*
MEDICAL CARE & INSURANCE:			
Medicare premium	300.00	_____	_____
supplemental insurance premium	60.00	_____	_____
Medicare deductibles	75.00	_____	_____
dentistry, podiatry, eye glasses, etc.	250.00	_____	_____
prescription drugs	250.00	_____	_____
non-prescription drugs	100.00	_____	_____
care required for short & long-term illnesses		_____	included**
TRANSPORTATION:			
car (gas, repairs, insurance, etc)	600.00	_____	available
ENTERTAINMENT & RECREATION:	75.00	_____	available
LAUNDRY			
other personal expenses	300.00	_____	_____
TOTAL	5260.00	_____	_____

* One meal for independent living; three for independent living with assistance.
 ** For independent living with assistance residents, approximately 1/2 hr/day of services are included in the monthly fee and are provided by a licensed home care agency.